



Dear Shareholder

Please accept this as notification that the Mattioli Woods plc (the "Company") Annual Report for the year ended 31 May 2023 and the Notice of the 2023 Annual General Meeting ("AGM") have now been published on the Company's website at <https://mattioliwoods.com/shareholder-information> and Shareholders who elected to receive a hard copy of the Annual Report will find a printed copy enclosed, together with a copy of the Notice of AGM.

**AGM attendance**

The Company's AGM will be held at 10.00am on 26 October 2023 at the Company's registered office, 1 New Walk Place, Leicester, LE1 6RU.

This letter does not contain the full details of the resolutions to be tabled at the AGM. These are contained in the Notice of the AGM and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice of the AGM are in the best interests of the Company and Shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

**Proxy voting**

You will not receive a hard copy form of proxy for the AGM in the post. Instead, you will be able to vote electronically at [www.signalshares.com](http://www.signalshares.com). You will need to log into your Signal Shares account or register if you have not previously done so. To register you will need your Investor Code, which is detailed on your share certificate. Alternatively, you can vote via the LinkVote+ app, CREST, and Proxymity (refer to the Notice of AGM). The Company encourages Shareholders to vote electronically.

Instructions on how to vote are attached to the Notice of AGM sent out to Shareholders and can also be found on the Company's website. Shareholders may also wish to submit questions in advance of the AGM via e-mail to Ravi Tara, Chief Financial Officer, Mattioli Woods plc at [ravi.tara@mattioliwoods.com](mailto:ravi.tara@mattioliwoods.com). We will endeavour to respond to questions raised directly, or by publishing responses on our website.

If you need help with voting online, please contact our Registrar, Link Group, on Tel: 0371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 - 17:30, Monday to Friday, excluding public holidays in England and Wales. You can also email Link at: [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk).

Shareholders wishing to appoint a proxy are asked to appoint the Chairman of the Meeting to do so. Proxy votes must be received by no later than 10.00am on 24 October 2023.

Yours faithfully

**David Kiddie**  
Independent Non-Executive Chair

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Mattioli Woods plc is authorised and regulated by the Financial Conduct Authority  
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