

The Board of Directors
Mattioli Woods plc
1 New Walk Place
Leicester
LE1 6RU

For the attention of the Board of Directors

8 March 2024

Dear Sirs,

Recommended cash acquisition of the Company by Tiger Bidco Limited ("Bidco"), a wholly-owned subsidiary of investment vehicles advised and managed by Pollen Street Capital Limited (the "Acquisition")

We refer to the announcement to be released on or around the date of this letter by Bidco pursuant to Rule 2.7 of the City Code on Takeovers and Mergers in connection with the Acquisition and the references to our name contained therein.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion in the Rule 2.7 announcement of the references to our name contained therein in the form and context in which they appear.

Yours faithfully,

