

Strictly private and confidential

Tiger Bidco Limited
PO Box 656
East Wing
Trafalgar Court, Les Banques,
St Peter Port
Guernsey, GY1 3PP

8 March 2024

Dear Sirs

Recommended cash acquisition of Mattioli Woods plc by Tiger Bidco Limited (a wholly owned subsidiary of investment vehicles advised and managed by Pollen Street Capital Limited) (the "Offer")

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers that is to be issued on or around the date hereof in connection with the Offer (the "**Rule 2.7 Announcement**").

N. M. Rothschild & Sons Limited hereby gives its consent to the inclusion in the Rule 2.7 Announcement of references to its name in the form and context in which they appear.

Yours faithfully



For and on behalf of
N. M. Rothschild & Sons Limited