



STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Mattioli Woods plc
1 New Walk Place
Leicester
LE1 6RU

8 March 2024

Dear Sirs

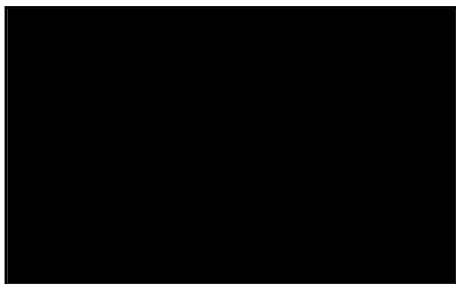
Project Tiger – Recommended cash acquisition of Mattioli Woods plc (the “Company”) by Tiger Bidco Limited (the “Offer”)

We refer to the Rule 2.7 press announcement (the “**Announcement**”) expected to be published by the Company and Tiger Bidco Limited on or around 8 March 2024, in respect of the Offer.

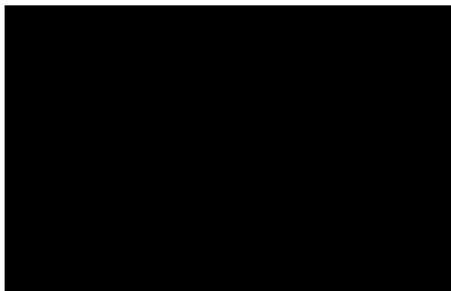
We hereby confirm that we have given and have not withdrawn our consent to the publication of the Announcement with the inclusion therein of the reference to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,



For and on behalf of
Singer Capital Markets Advisory LLP



For and on behalf of
Singer Capital Markets Advisory LLP

