



Canaccord Genuity

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Mattioli Woods plc
1 New Walk Place,
Leicester,
LE1 6RU

25 March 2024

Dear Sir/Madam,

Re: Recommended acquisition of Mattioli Woods plc

We refer to the Scheme Document to be published on or around 28 March 2024 in connection with the proposed recommended acquisition of Mattioli Woods plc by funds advised by Pollen Street Capital (the "Scheme Document"), a draft of which has been shared with Canaccord Genuity.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of and references to our name in the Scheme Document, in each case in the form and context in which it appears. We hereby also consent to this letter being made available for inspection.

Yours faithfully,



For and on behalf of Canaccord Genuity Ltd