

**Strictly private and confidential**

Tiger Bidco Limited  
PO Box 656  
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Trafalgar Court, Les Banques,  
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Guernsey, GY1 3PP

28 March 2024

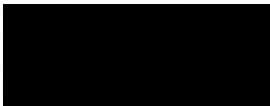
Dear Sirs

**Recommended cash acquisition of Mattioli Woods plc by Tiger Bidco Limited (a wholly owned subsidiary of investment vehicles advised and managed by Pollen Street Capital Limited) (the “Offer”)**

We refer to the scheme document (“**Scheme Document**”) to be published by Mattioli Woods plc on or around the date hereof in connection with the Offer.

N. M. Rothschild & Sons Limited hereby gives its consent to the inclusion in the Scheme Document of references to its name in the form and context in which they appear.

Yours faithfully



For and on behalf of  
**N. M. Rothschild & Sons Limited**